### Online Scheduling Portal

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LAST UPDATE
7/9/2010
NDE LIVE MEETING

### Overview



- Introduction-Brief description of the NDE LiveMeeting Online Scheduling Portal
- Lesson 1- Schedule a LiveMeeting
- Lesson 2- Start a LiveMeeting
- Lesson 3- Join a LiveMeeting

### Introduction

The NDE LiveMeeting Online Scheduling Portal is a scheduling tool that provides authorized users with the ability to schedule online conferences/meetings in the event authorized users are unable to connect to the NDE Web Access Server using MS Outlook.

LiveMeeting Client is required for all attendees in order to participate in a conference/meeting that has been scheduled with the NDE LiveMeeting Online Scheduling Portal. Please see LiveMeeting installation training module.

Meeting notifications must be generated and sent manually.

Apple/Mac users and users who do not use Internet Explorer must utilize NDE LiveMeeting Web Access Portal to schedule meetings. This information will be provided in a separate document.

#### **Terms**

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Presenter- is the person presenting the material in the meeting. One or more people can share the role of the Presenter.

Attendee- is the person who attends the meeting.

### Scheduling a LiveMeeting



- Requires the Conference Organizer to have an NDE Communication Web Access account.
- Requires the Conference Organizer to have an NDE Bighorn Portal account.
- Allows the Conference Organizer to schedule an NDE LiveMeeting Conference with a web browser.
- Provides a reduced set of NDE LiveMeeting Conference scheduling features and functions.
- E-Mail Invitations must be constructed and sent manually.

### Attend a LiveMeeting



- Requires the LiveMeeting Client application to be installed on the workstation where the conference will be attended.
- One-Click connection via E-mailed link.
- Provides full functionality
  - Audio
  - Video
  - Application Sharing
  - Desktop Sharing
  - o Conference recording.

### **Training Module Goals**

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The intention of this training module is to provide a solid understanding on how to do the following when using the NDE LiveMeeting Online Scheduling Portal:

- Schedule a meeting
- o Generate meeting invitations with email
- Start a meeting
- Join a meeting

### Schedule a LiveMeeting

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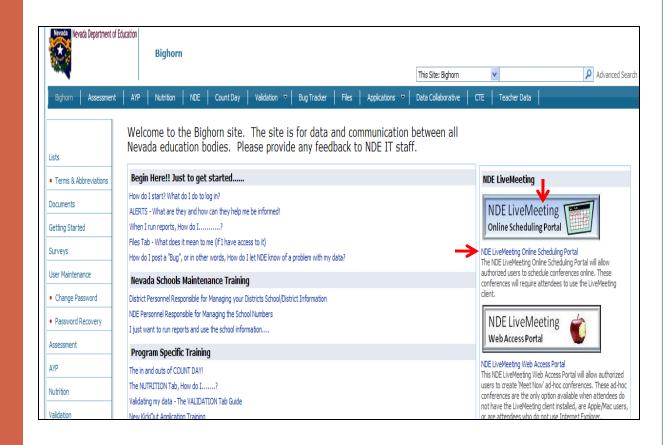
LESSON 1



## Schedule a LiveMeeting

Users must be logged into the Bighorn Portal in order to access the NDE LiveMeeting Online Scheduling tool.

Click the 'NDE LiveMeeting Online Scheduling Portal' image or the hyperlink.





#### Security Certificate Warning

This window will appear temporarily due to a security certificate issue that has to be resolved, until it has been resolved it is okay to do the following:

Click the 'Continue to this website (not recommended)' link in order to continue to the scheduling portal



There is a problem with this website's security certificate.

The security certificate presented by this website was issued for a different website's address.

Security certificate problems may indicate an attempt to fool you or intercept any data you send to the server.

We recommend that you close this webpage and do not continue to this website.

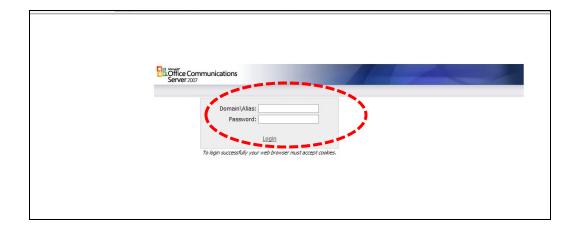
- Click here to close this webpage.
- Ontinue to this website (not recommended).



#### LiveMeeting Login

Enter 'Domain/Alias'
Enter User 'Password'
Click 'Login'

(Note: In the event a user does not have a specific Domain/Alias, please contact NDE SAIN Program Support Analyst.)

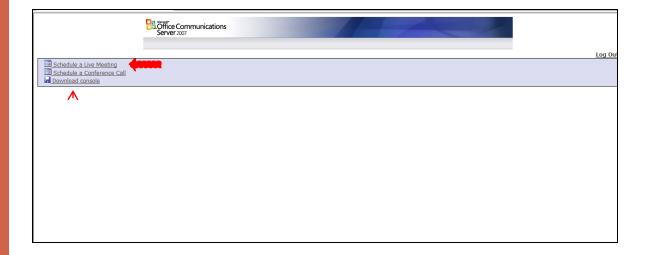




# Schedule a LiveMeeting

Click the 'Schedule a LiveMeeting' link or 'Schedule a Conference Call'. (The process is the same for either selection.)

Note: This scheduling option allows a User to schedule a LiveMeeting for a future date.



LiveMeeting Client may be downloaded from the Download Console displayed above or from the links provided on the Bighorn Home page.



#### New Conference Form

Complete the New Conference form.

The next few slides will explain the form fields.

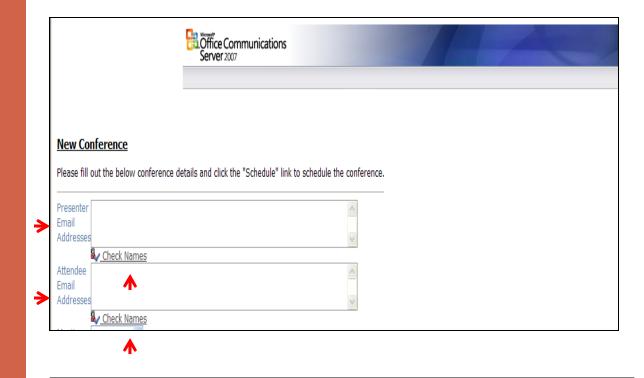
New Conference		
Please fill out the below conference details and click the "Schedule" link to schedule the conference.		
Presenter Email Addresses		
Attendee Email Addresses		
Meeting Closed Type	mes ·	
PSTN		
Meeting Audio		
	ephone Conference Service	
Provider		
Toll-free Num Toll Number	nber	
Participant Co	ode	
Leader Code		
Subject *		
Location		
Time (GMT-08:00)	) Pacific Time (US & Canada)	
Start IIII Tuesday, April 27, 2010 10:00 AM		
≤ April 2010 ≥		
	Tue Wed Thu Fri Sat	
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	<u>6</u> Z <u>8</u> <u>9</u> <u>10</u>	
	13 14 15 16 17	
Done	74 1	



#### New Conference Form

Enter the 'Presenter's Email Address' and click 'Check Names link'. (More than one Presenter is allowed.)

Enter the 'Attendee(s)
Email Addresses' and
click 'Check Names'
link. ( Attendees are not
required to have an
account on the NDE
Web Access server to
attend.)



Note: Check Names link will verify email addresses if the User has a an account on the NDE communication server.



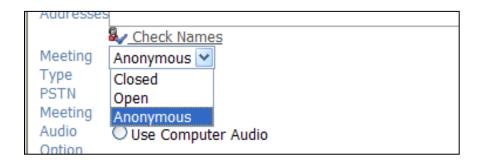
## **Meeting Security**

Select a 'Meeting' type.

Closed- Highest level of security.

Open- second highest level security.

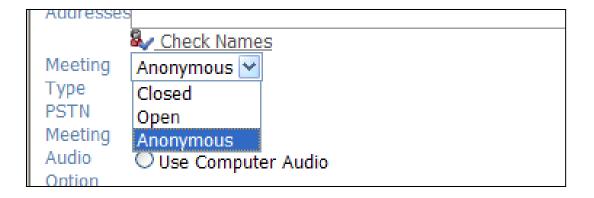
Anonymous- Lowest level of security.





## **Closed Meeting**

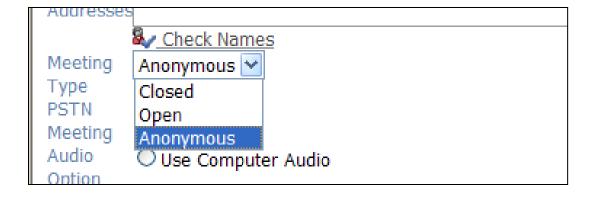
Closed –limits access to only attendees that have an NDE LiveMeeting account and who were invited directly by the meeting organizer. Invitees with forwarded invitations will not be allowed to join the meeting.





#### **Open Meeting**

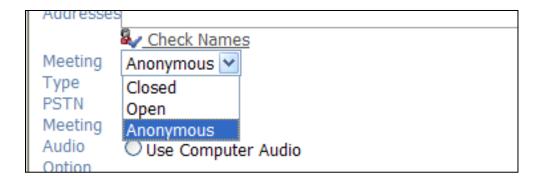
Open-limits access to only those attendees with an NDE LiveMeeting account and that received a copy of the meeting invitation with the meeting link attached. Attendees may be invited directly by the meeting organizer or by an original invitees via forwarded email invitation.





### **Anonymous Meeting**

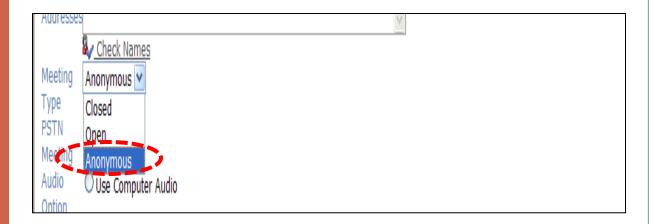
Anonymous-allows attendees to join meetings regardless of whether or not they have an NDE LiveMeeting account and whether or not they possess a direct invite or a forwarded invite. Anyone can join this meeting.





# **Meeting Security Level**

In the event the participants email address's are entered manually into the Presenters or Attendees entry boxes and when the User does not have a Web Access Account, select 'Anonymous' from the drop down list.





### **Meeting Type Error**

Be aware that an error may occur when the Closed or Open meeting type is selected and the User does not have an account on the NDE communication server and the Check Names link is selected.

In the event this happens, change the meeting type to Anonymous.

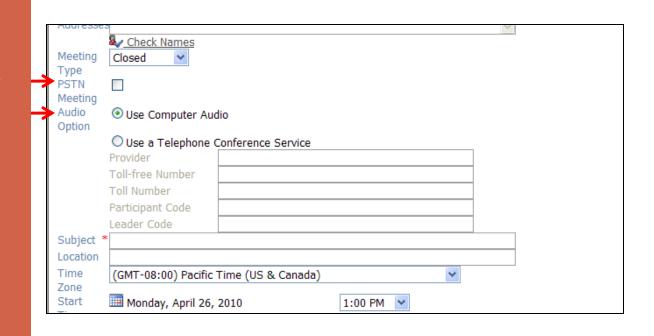


#### Audio Option

Disregard PSTN option at this time.

Select 'Audio Option' (Use Computer Audio or Use a Telephone Conference Service.)

When 'Use a Telephone Conference Service' is selected, the fields will be enabled.

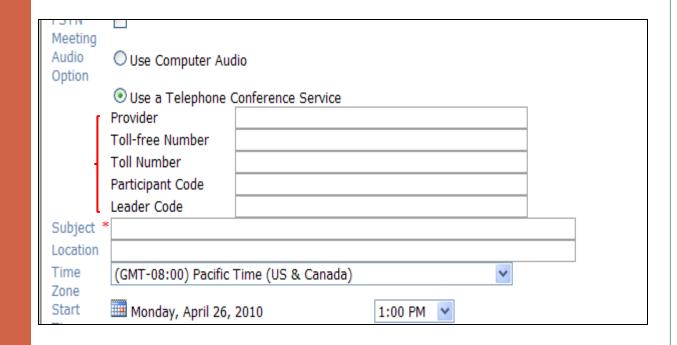


#### Audio Option

Enter the Telephone Conference Service information into the enabled fields.

The Subject field is mandatory.

Location and time zone fields are optional.

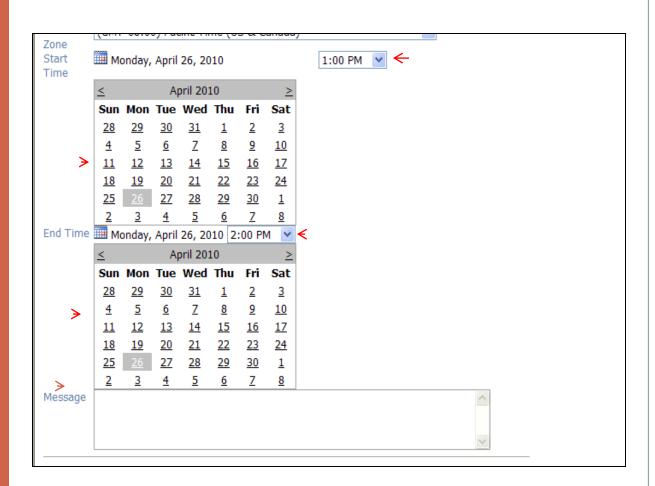


### **Set Conference Date and Time**

Select the Start Time from the drop down list and the date from the calendar.

Select End Time from the drop down list and a date from the Calendar.

Type a message into the Message box provided (optional field).



### **LiveMeeting Invitations**

Do not select to 'Send meeting invitations'.

Click 'Schedule-Create this conference link.'

Click 'Cancel' to cancel the action and return to the conference list.

(All LiveMeeting invitations must be generated manually using the users current email system.)





#### Scheduled Meeting Confirmation

Scheduled meeting confirmation will display at the top of the page, 'This conference was scheduled'.

Click 'Return to conference list' link to view the list of scheduled meetings.

Note: Click the 'Log Out' Link at anytime to exit.



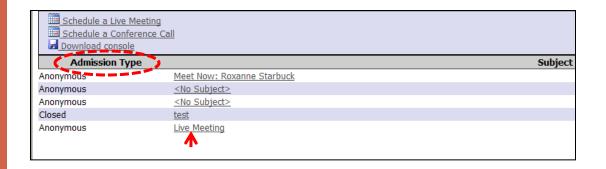


#### Conference List

The Conference List page will list all scheduled meetings and conferences.

Click the specific scheduled meeting beneath the Admission Type. (This will be the title or subject of the meeting.)

In the following example, 'LiveMeeting' subject link will be selected.





#### Scheduled Conference **Details**

The specific details of the scheduled conference will be displayed.

Organizer or Presenter may delete, edit or join the conference from this page.

Click 'Join Conference' to notify attendees by email.



#### Conference Details

Live Meeting Subject

Location

Start Time Wednesday, April 28, 2010 9:30 AM (GMT-08:00) Pacific Time (US & Canada) Wednesday, April 28, 2010 10:30 AM (GMT-08:00) Pacific Time (US & Canada)

6TRVHBFUGP3NBCFDW4SJ2ZG29W30MSL1

Conference Key ZK25LMZY3ONG

Wednesday, May 12, 2010 10:30 AM (GMT-08:00) Pacific Time (US & Canada)

Presenters

Attendees

Anonymous PSTN Access Not Enabled

Internal URI https://cwaserver.doe.nv.gov/dialin External URI https://cwaserver.doe.nv.gov/dialin

Audio Option Computer Audio

Message

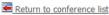
X\_Delete this conference

Edit this conference

▲ Join Conference ←



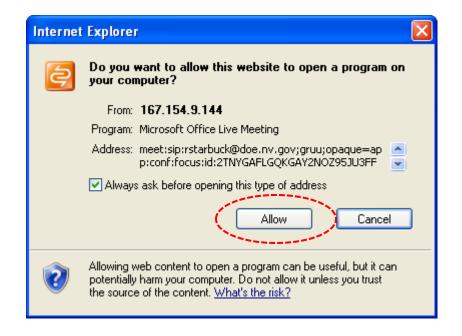






#### Join Conference

Click the 'Allow' button when the warning window is displayed.





#### **Security Alert**

Click 'OK' in the event the Windows Security Alert window is displayed.





# LiveMeeting Workspace

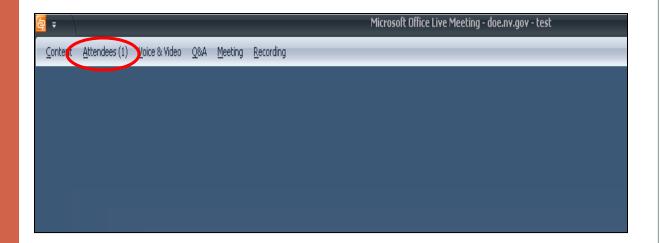
The LiveMeeting Workspace will be initiated and displayed.





#### Notify Attendees by Email

Click 'Attendees' on the toolbar.





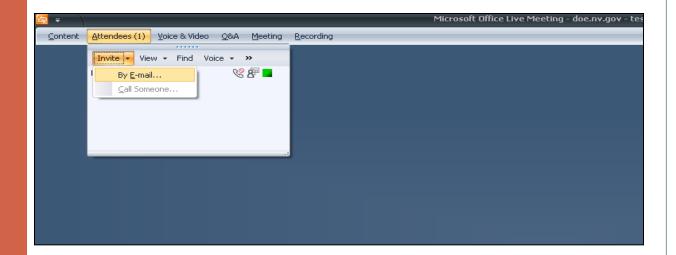
### Invite By Email

Click the 'Invite' drop down list.

Select 'By Email'

Open the New Email Message.

(Note: The new email message may not automatically pop up, it may be opened and added to the toolbar at the bottom of the page.)



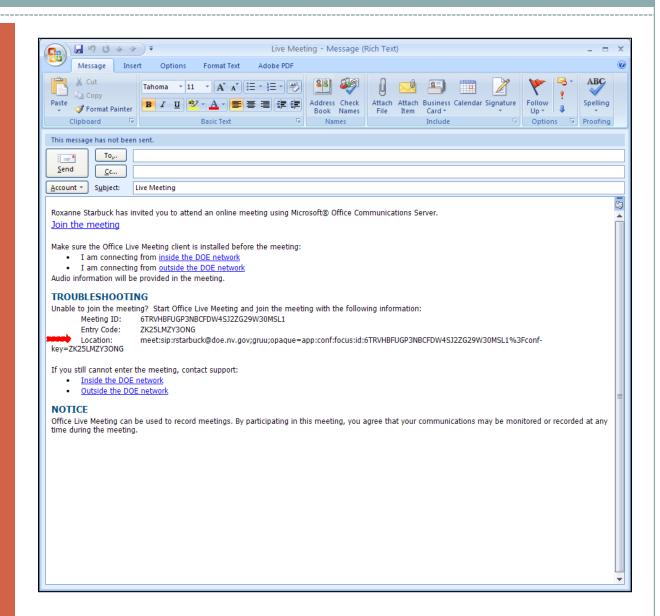




### **Meeting Invitation**

The email message displayed is an example of what the generated email invite looks like. This process is done in order to generate a Meeting/Location link.

Users will need to edit this message prior to sending to attendees.





#### Edited Meeting Invitation

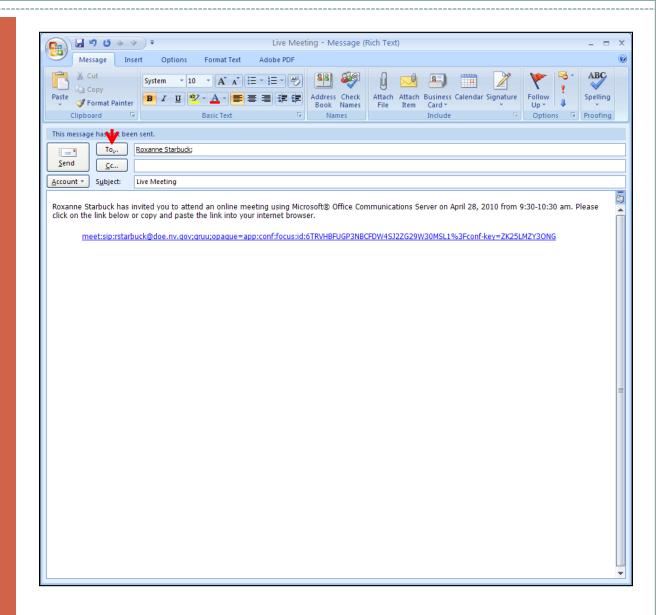
Edit the email message to include the following meeting information:

Brief Meeting Description

Date and Time

Meeting Link (which is the location from the original email message.)

Enter Attendees email addresses and click 'Send'.



### Start LiveMeeting

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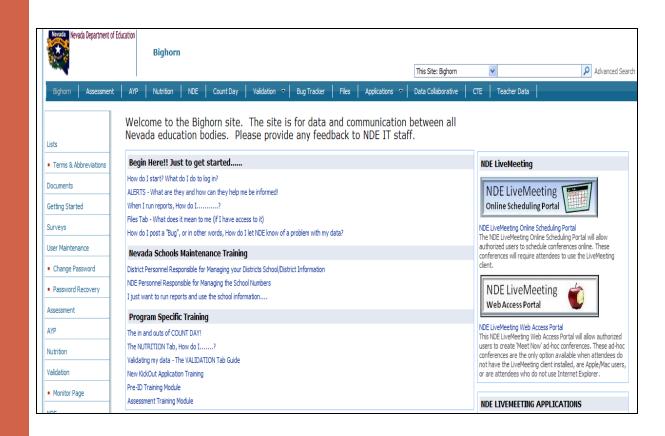
LESSON 2



### Start LiveMeeting

Login into the Bighorn Portal.

Select 'NDE LiveMeeting Online Scheduling Portal' image or link.



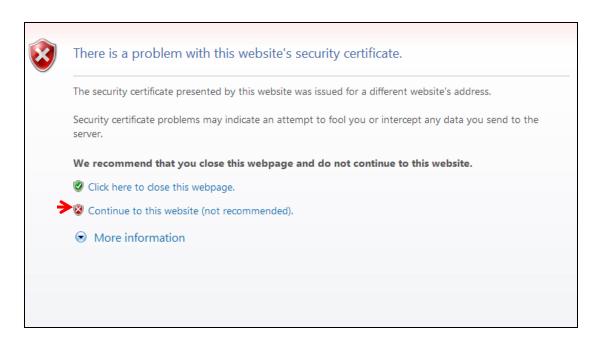


## Login to LiveMeeting

Log into the LiveMeeting using assigned 'Domain/Alias and Password'.

In the Event a security warning window is displayed, click 'Continue to this website (not recommended)'.





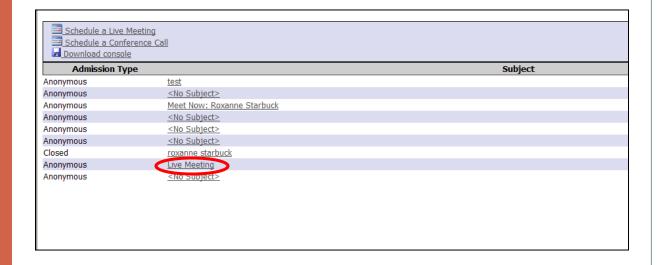


#### Conference List

Locate and Click the Title/Subject of the meeting that is scheduled to start.

(The Presenter status is automatically assigned to the person that scheduled the meeting.)

'LiveMeeting' will be used in the following example.





#### Conference Details

Select 'Join Conference' located at the bottom of the Conference Details page.

#### **Conference Details**

Subject Live Meeting

Location

Start Time Wednesday, April 28, 2010 9:30 AM (GMT-08:00) Pacific Time (US & Canada)

End Time Wednesday, April 28, 2010 10:30 AM (GMT-08:00) Pacific Time (US & Canada)

Conference ID 6TRVHBFUGP3NBCFDW4SJ2ZG29W30MSL1

Conference Key ZK25LMZY3ONG

Expires Wednesday, May 12, 2010 10:30 AM (GMT-08:00) Pacific Time (US & Canada)

Presenters

Attendees

Meeting Type Anonymous
PSTN Access Not Enabled

Internal URI https://cwaserver.doe.nv.gov/dialin
External URI https://cwaserver.doe.nv.gov/dialin

Audio Option Computer Audio

Message

X Delete this conference

Edit this conference



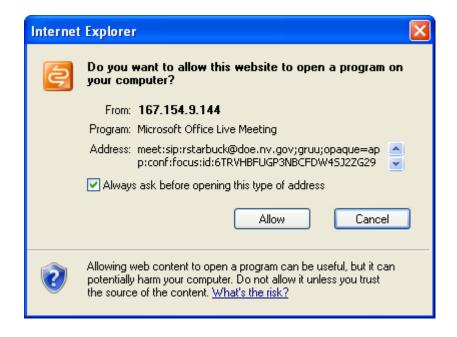






#### **Start Meeting**

Click 'Allow' when the window warning is displayed.



#### **Start Meeting**

The LiveMeeting workspace will be displayed.

Click OK in the event the Windows Security Alert window is displayed.



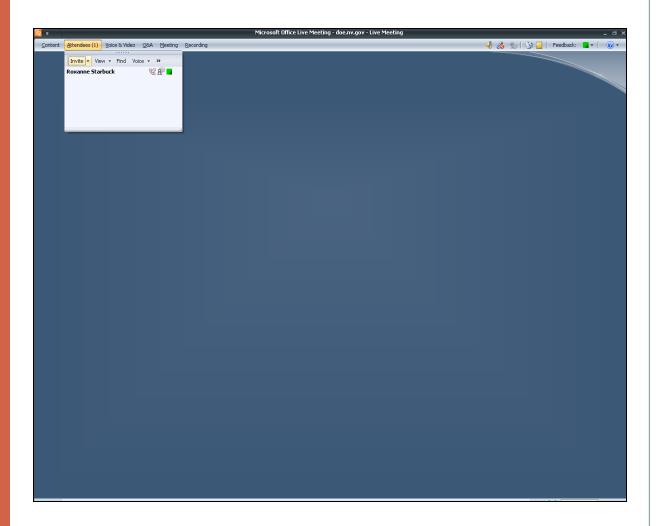


### **Start Meeting**

Click 'Attendees' from the top tool bar.

All Attendees will be listed here.

Begin meeting when ready.



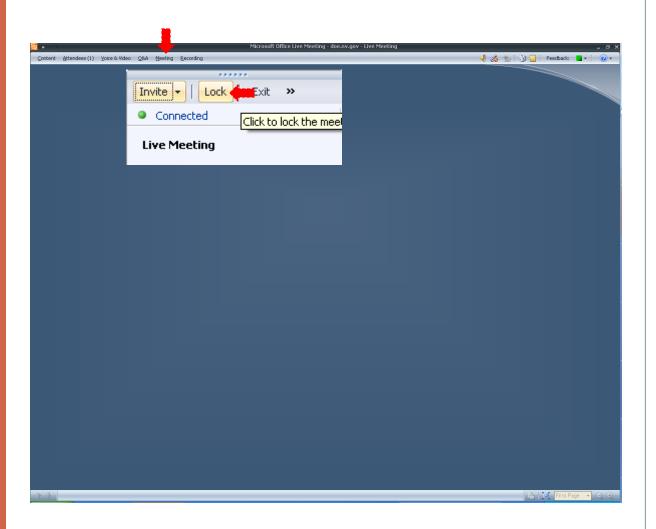


### **Lock Meeting**

The Presenter may lock the meeting once all attendees have joined the meeting and no other attendees are expected.

Click the 'Meeting' link

Click the 'Lock' link



### Join LiveMeeting

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LESSON 3

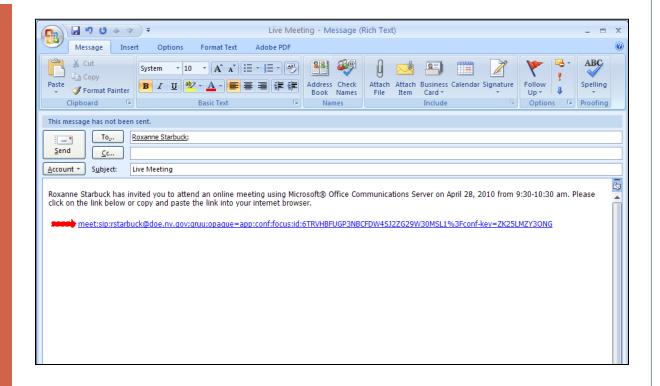


#### **Join Meeting**

Open the Meeting Invitation email.

User may enter the meeting one of two ways:

Click the link provided in the Meeting Invitation email or copy and paste the link into the internet web browser.



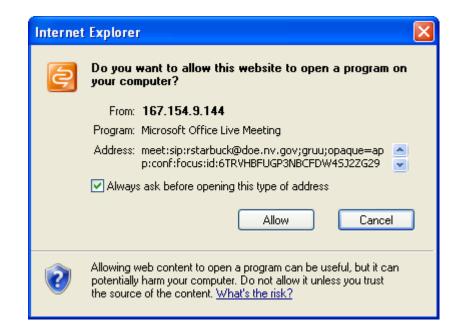
Note: this system does not utilize the HTTP:// URL common to web browsers. Copy and past the meeting link as displayed.



#### **Join Meeting**

Depending on the attendees security settings, a warning window may be displayed.

Select the 'Allow' button.





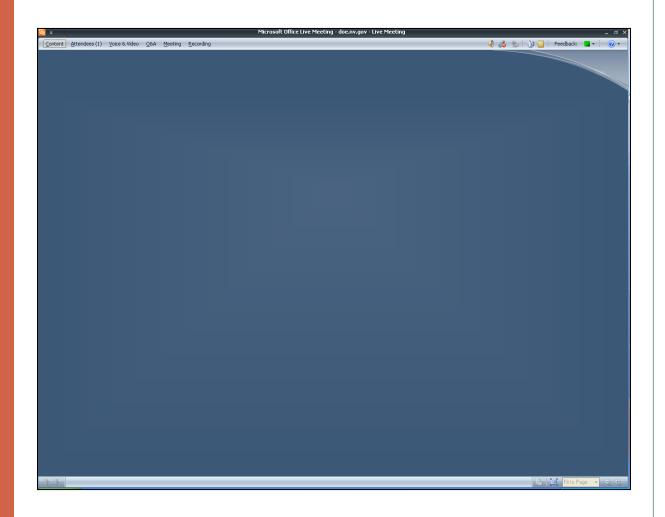
#### **Join Meeting**

LiveMeeting Client will be initiated and the meeting conference session will open.

#### **Audio Communication:**

Use Conference Call Service number provided by the presenter.

Headphones with a microphone and webcam may be also used.





# **LiveMeeting Functionality**

To learn more about LiveMeeting functionality, please view the LiveMeeting Functionality training module.

